

KDI ***** Knowledge and Data Integration

Schema Alignment & ETG Generation iTelos Formal Modeling Phase

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1 Introduction

2 FT (*as is*)

3 ER (*as is*)

- 4 FT ER (Schema) Alignment
 - **5 ETG Generation**

What We Have

- The foundational teleology (FT) with the foundational primitives -Objects, Functions and Actions, and the foundational relations.
- An ETG Model wherein the concepts are uniquely and formally expressed using GID and aligned to UKC KB via Language Alignment step

Where is the Gap? The ETG Model is till now *formally separate* from the Foundational Teleology (FT), *without any formal alignment* between concepts and relations as expressed in the ETG Model with their foundational counterparts.

Schema Alignment

- The schema alignment activity aims to exactly close the gap between the ETG model and the foundational teleology
- It formally grounds the ETG model in the foundational teleology, thus producing the final, fully formal ETG ready for the next phase - data integration
- Schema alignment involves aligning the objects, functions, actions and relations in the ETG model to their semantically corresponding foundational primitives via *intermediate concepts*
- The ETG created following the above process is (i) shareable as it is grounded in the foundational teleology, and (ii) reusable as a consequence of the domain compositionality principle of *iTelos*.

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Foundational Teleology (FT) - Recap

- Our foundational teleology (FT) models causality via the following foundational primitives:
 - Objects (Living and Non-Living)
 - Functions (Producers and Consumers)
 - Actions
 - Space and Time (a priori)
- When we populate the foundational teleology (reflected in the UKC top-level) with *domain-specific concepts*, we get the *Entity Type Graph (ETG)* for a specific domain
- The ETG is the design basis on which Entity Graphs (EGs) are designed and founded, modelling domain-specific ground truth

Foundational Teleology - Diagram

The foundational teleology is visualized as -



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Modelling ER - Recap

The ER model is designed by performing the following (flexible) steps -

- Specify the reference context, *viz. Thing*, in the context of our ETG
- 2 Instantiate the Object Partonomy with respect to Thing
- 3 Relate each *object* to its (proper) *function(s)*
- 4 Relate each *function* to its (admissible) *action(s)*
- 5 Relate each *object* to its (admissible) *action(s)*

NOTE: Specify properties and attributes (including data types) for each individual concept in (2), (3), (4) and (5).

ER Model - Informal Visualization



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Methodology

The methodology for the schema alignment is as follows -

- Align the objects in the ER model to the foundational distinction of *living* and *non-living* within the category *Object* in the FT
- Align the functions in the ER model to the proper foundational distinctions of *producer* and *consumer* within the category of *Function* in the FT
- Align the actions in the ER model to the foundational distinction of Actions in the FT
- 4 Align the relations in the ER model to the *foundational relations*

NOTE: The above methodology is completely flexible w.r.t project-specific modelling requirements. The alignment is dependent upon the key notion of linking via *intermediate concepts*

Modelling EER

- In formal rules of knowledge classification, the principle of modulation states that a hierarchy should comprise one concept "of each and every order that lies between the orders of the first link and the last link" of the hierarchy.
- These concepts are known as intermediate concepts. For example, in the hierarchy, World - Europe - Italy, Europe is the intermediate concept
- In other words, the principle asserts that a hierarchy shouldn't have any *missing link* relevant to the modelling purpose
- In fact, the intermediate concepts are key and mandatory for grounding the ETG Model in the foundational teleology, generating the Extended ER (EER) model

Modelling EER - Examples

- Student should be the primitive function of the object Person, not PhD Student as it is more specialized
- Similarly, LodgingEstablishment should be the primitive function of the object Establishment, not directly Hostel as it is more specialized
- Similarly, LodgingEstablishmentAdmissibleAction should be the intermediate concept linking the function LodgingEstablishment with its actions such as Consierge
- Each of these concepts are intermediate concepts which grounds the ETG Model in the foundational teleology (informal illustration in next slide)

Modelling EER - Visualization



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Visualization



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Extended Visualization



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ETG Generation

- The schema alignment activity is practically performed via defining and aligning the ETG Model to the foundational teleology (in the form of an OWL RDF/XML file) using the open source ontology editor Protégé (demo in formal modelling practice lecture)
- The outcome of the ETG Generation is a concrete OWL RDF/XML file where the formally defined ETG Model is grounded in the primitives of the Foundational Teleology, unified in a single artifact which we term as the *Entity Type Graph*
- The Teleology is finally imported into the KarmaLinker tool, which is used to populate the teleology with appropriately shaped data in the next phase of *iTelos* - data integration

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Summary

- We learnt about the step-by-step general methodology for schema alignment
- We understood the need for extending the ER model into an Extended ER (EER) Model employing intermediate concepts for the alignment to the foundational teleology
- The formal ETG model becomes the basis on which heterogeneous datasets are integrated in a stratified manner

THANK YOU !!!



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